Jim Doyle Governor WISCONSIN DEPARTMENT OF REGULATION & LICENSING

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Donsia Strong Hill Secretary



REAL ESTATE APPRAISERS BOARD SCREENING PANEL

Room 179A, 1400 East Washington Avenue, Madison, WI Contact: David O'Connell (608-261-4490) Wednesday, August 11, 2004 8:30 A.M.

- 1. Call Open Session to Order
- 2. Convene to Closed Session to consider discipline (s. 19.85(1)(b), Stats., and to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.
 - a. Screen complaints received from the public against credential holders. The Panel consists of two Board members and Department staff.
- 3. Reconvene to Open Session
- 4. Vote on Items Considered or Deliberated Upon In Closed Session
- 5. Adjournment

REAL ESTATE APPRAISERS BOARD Room 179A, 1400 East Washington Avenue, Madison, WI Contact: Jerry Lowrie (608) 261-4486 Wednesday, August 11, 2004 9:00 A.M.

- 1. OPEN SESSION -CALL TO ORDER
 - a. Declaration of Quorum
- 2. Adoption of Agenda.
- 3. Approval of Minutes (May 12, 2004)
- 4. Administrative Report
 - a. Board Roster
 - b. 2004 Meeting Dates
 - c. Summary Reports on Pending Court Cases, Disciplinary Cases and Administrative Rules and Press Releases
 - d. To-Do List
 - e. Regulatory Digest Articles
 - f. Divisions of Board Services and Enforcement presentation about improvements and new DRL website http://drl.wi.gov
- 5. Travel
 - a. AARO Fall Conference, October 9-12, 2004, Wyndham Washington Hotel, Washington DC
- 6. Legislation and Administrative Rules
 - a. RL 80-87 Rule Revisions 81-83 and 85, Code (effective 9/1/04)
 - b. Scope Statement Incorporation of 2005 USPAP by Reference
 - c. Scope Statement Revisions to RL 80-87
 - d. Seller Assisted Financing Assembly Bill 696
- 7. Discussion Regarding Inflated Sales Prices of Homes
 - a. Discussions with Representatives from the Wisconsin Department of Revenue
 - b. Seller Assisted Financing Assembly Bill 696

- 8. Board Member Activity
- 9. Education, Experience, and Examination Issues
 - a. Report of the REA Education and Experience Advisory Committee meeting of August 10, 2004.
 - b. Discussion relating to the Appraisal Subcommittee's Amendments to Policy Statements.
 - i.. The Subcommittee's Proposed Revisions to Policy Statement 10
 - ii. Department's Response to Revisions
 - iii. Comments from the State of Georgia
 - c. Discussion Relating to Establishing a Board Outreach Program
 - i. Discussion of Arkansas's Outreach Program
- 10. Continuing Education
- 11. Practice Issues
- 12. Appraiser Qualifications Board
 - a. Real Property Appraiser Qualification Criteria, Effective January 1, 2008
 - b. Course Approval Requirements Ed Morse, Chair, AQB
- 13. Appraisal Standards Board
 - a. Discussion of Exposure Drafts on Proposed Revisions to USPAP
 - i. Advisory Opinions
 - ii. Scope of Work Project
- 14. Presentation of Proposed Stipulations by Division of Enforcement or any that may be Submitted after Preparation of the Agenda
- 15. Informational matters
- 16. CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s.19.85(1)(a), Stats.; consider closing disciplinary investigation with administrative warning (s. 19.85(1)(b), Stats. and 440.205, Stats., to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.; and, to confer with legal counsel (s. 19.85(1)(g), Stats.)
 - a. Monitoring Report
 - i. Patrick Von Vonderen 98 APP 001
 - ii. Thomas Quinlan
 - b. Case Closings and Case Status Report
 - c. Proposed Decision
 - d. Deliberations on Proposed Stipulations
 - i. Linda J. Rathmann
 - e. Deliberations on Proposed Stipulations Submitted after Mailing of Agenda
 - f Administrative Warning
 - i. Certificate number 9-245
 - g. Deliberation on Case Closings, Administrative Warnings, or Disciplinary Actions that may be Submitted after Printing of Agenda
 - h. Confer with Legal Counsel
- 17. RECONVENE TO OPEN SESSION
- 18. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate.
- 19 Such Other Items as Authorized by Law

DOE – Signatures for Proposed Stipulations, Orders, and Administrative Warnings.

20. ADJOURNMENT

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC UNLESS OTHERWISE NOTED. IF A BOARD ADJOURNS TO CLOSED SESSION, RECONVENES IN OPEN SESSION TO VOTE ON ITEMS CONSIDERED IN CLOSED SESSION, AND DURING VOTING DETERMINES THAT ADDITIONAL DELIBERATIONS ARE NECESSARY FOR VOTING, THE BOARD MAY ADJOURN TO CLOSED SESSION TO CONTINUE DELIBERATIONS AND THEN RECONVENE INTO OPEN SESSION FOR VOTING.

Meetings and hearings may be cancelled without notice. Times listed for meeting items are approximate and depend on the length of discussion and voting. The board may also consider in closed session, stipulations filed after the printing of this notice. Meetings may be confirmed by a telephone call to the listed contact person. Examinations are open only to authorized candidates. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. For a complete copy of the board's agenda, contact the board listed above. Interpreters for the hearing impaired provided on request. Contact the Affirmative Action Officer, (608) 266-2112.